

29.01.2026

To,

**BSE Limited,**  
Department of Corporate Services  
25<sup>th</sup> Floor, P.J. Towers,  
Dalal Street, Mumbai-400001

**Calcutta Stock Exchange Limited**  
The General Manager, Listing Exchange  
7, Lyons Range Kolkata – 700001

**Scrip Code: 532402**

**ISIN:INE718B01017**

**Sub: Reconciliation of Share Capital Audit for the quarter December 31, 2025**

Dear Sir/Madam,

Kindly find enclosed herewith a certified true copy of Reconciliation of Share Capital Audit Report Pursuant to Regulation 76 of SEBI (Depositories and Participants) Regulations, 1996 obtained from M/s Chandan J& Associates., Company Secretaries in respect of reconciliation of total issued capital, listed capital and capital held by Depositories etc. for the quarter ended December 31, 2025.

Please acknowledge the receipt.

**For and on behalf of**  
**USG Tech Solutions Limited**

**Venu Gopal Reddy**  
**Director**  
**DIN- 10885840**





**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**  
**PURSUANT TO REGULATION 76 OF SEBI (DEPOSITORY & PARTICIPANTS) REGULATIONS, 2018**

TO,  
THE BOARD OF DIRECTORS,  
M/S USG TECH SOLUTIONS LIMITED  
404, 4TH FLOOR, MY HOME TYCOON, LIFESTYLE BUILDING, BEGUMPET, HYDERABAD,  
SECUNDERABAD, TELANGANA, INDIA, 500016

We have examined the register of members and the Beneficial Ownership details as provided by M/S USG TECH SOLUTIONS LIMITED ("the Company") bearing CIN: L29109TG1999PLC032129 and having registered office situated at 404, 4TH FLOOR, MY HOME TYCOON, LIFESTYLE BUILDING, BEGUMPET, HYDERABAD, SECUNDERABAD, TELANGANA, INDIA, 500016

On the basis of the records shown and verified, information gathered and explanation(s) furnished by the Company management to us, we hereby certify for the Quarter ended on December 31, 2025 following details as stated herein below.

1	For the Quarter Ended	December 31, 2025					
2	ISIN	INE718B01017					
3	Face Value	Rs. 10/- Per Share					
4	Name of the Company	USG TECH SOLUTIONS LIMITED					
5	Registered Office Address	404, 4TH FLOOR, MY HOME TYCOON, LIFESTYLE BUILDING, BEGUMPET, HYDERABAD, SECUNDERABAD, TELANGANA, INDIA, 500016					
6	Correspondence Address	OFFICE NO 506 507 508 509 DEVIKA TOWERS CHANDER NAGAR, GHAZIABAD, UTTAR PRADESH, INDIA, 201011					
7	Telephone & Fax Nos.	011-41315203					
8	Email address	usgtechsolutionscompliances@gmail.com					
9	Names of the Stock Exchanges where the company's securities are listed:	Bombay Stock Exchange Limited(BSE) & Calcutta Stock Exchange Limited(CSE)* (* Revocation of Suspension on CSE is under process)					
10	Issued Capital (No of shares)	3,94,14,210					
11	Listed Capital (Exchange-wise) (as per company record)						
	Name of the Stock Exchange	Number of Shares		% of Issued Capital			
	National Stock Exchange of India Limited(NSE)	NIL		NIL			
	Bombay Stock Exchange Limited(BSE)	3,94,14,210		100%			
	Calcutta Stock Exchange Limited(CSE)						
12	Held in dematerialised form in CDSL	Number of Shares		% of Issued Capital			
		45,98,643		11.67%			
13	Held in dematerialised form in NSDL	2,64,51,146		67.11%			
14	Physical	83,64,421		21.22%			
15	Total No. of shares (12+13+14)	3,94,14,210		100.00%			
16	Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15):	N.A.					
	Difference between (10 & 11) and (10 & 15) :	N.A.					
17	Certifying the details of changes in share capital during the quarter under consideration as per Table below:						
	Particulars*	No. of Shares	Applied for listing	Listed on Stock	Whether intimated to	Whether intimated to	In-Prin. Appr. pending for SE



				Exchanges (Specify Names)	CDSL	NSDL	(Specify Names)
	N.A						
	*Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).						
18	Register of Members is updated (Yes / No) if not, updated up to which date				YES		
19	Reference of previous quarter with regards to Excess dematerialized shares, if any				NOT APPLICABLE		
20	Has the company resolved the matter mentioned Above in point no.19 in the current quarter? If not, reason why?				NOT APPLICABLE		
21	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:						
	Demat requests			No. of requests	No. of shares		Reasons for delay
	Confirmed after 21 Days			NIL	NIL		NIL
	Pending for more than 21 days			NIL	NIL		NIL
22	Name, Telephone & Fax No. of the Compliance Officer of the Co.			Company does not have any Compliance officer as on the date of this report			
23	Name Address, Tel. & Fax No., Regn. No. of the Company Secretary in Practice			<b>CS Chandan Jha</b> <b>C.P. NO. 27629 M. No. A62350</b> <b>“CHANDAN J &amp; ASSOCIATES” (Company</b> <b>Secretaries)</b> H.NO. 199 Ram Nagar Sahibabad Ghaziabad-201005 TELE: - 9891436984			
24	Appointment of common agency for share registry work. If yes name & address			<b>BIGSHARE SERVICES PVT. LTD</b> Registrar & Share Transfer Agent Address: Office No. S6-2, 6 <sup>th</sup> Floor, Pinnacle Business Park, Mahakali Caves RD, Andheri East Mumbai- 400093			
25	Any other detail that the Company Secretary in Practice may like to provide (e.g. BIFR Company, delisting from SE, company changed its name etc.)			NIL			

FOR Chandan J & Associates  
Company Secretaries

PEER REVIEWED CERTIFICATE NO. 6292/2024

CHANDAN  
JHA

Digitally signed by  
CHANDAN JHA  
Date: 2026.01.25  
18:00:11 +05'30'

**CHANDAN JHA**  
**PROPRIETOR**  
**COMPANY SECRETARY**  
**M. NO. A62350 COP: 27629**

UDIN: A062350G003506813  
Date: 25.01.2026  
Place: Ghaziabad