



**USG Tech Solutions Limited**

**CIN: L29109TG1999PLC032129**

**Date: 24.04.2026**

To,  
**Deputy General Manager**  
**Department of Corporate Services**  
**The Bombay Stock Exchange Limited**  
**P.J. Tower, Dalal Street**  
**Mumbai-400001**

**The General Manager**  
**Listing Exchange**  
**Calcutta Stock Exchange Limited**  
**7, Lyons Range**  
**Kolkata-700001**

Scrip Code: 532402

**Subject: Submission of Reconciliation of Share Capital Audit Report for the Quarter Ended March 31, 2026.**

Dear Sir/Ma'am,

Please find enclosed the Reconciliation of Share Capital Audit Report for the quarter ended March 31, 2026, pursuant to Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018. The said report has been issued by M/s Apoorv & Associates, Company Secretaries, and covers the reconciliation of total issued capital, subscribed capital, listed capital, and capital held with depositories.

This is for your kind information and record.

Thanking You  
Your Faithfully

For **USG Tech Solutions Limited**

**Servesh Gupta**  
**Managing Director**  
**DIN: 01451093**



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Telephone number: 011 41315203  
Website: [www.usgtechsolutions.com](http://www.usgtechsolutions.com)



We have examined the relevant books, registers, forms, documents and papers produced before us by **USG TECH SOLUTIONS LIMITED** ('the Company') (CIN: L29109TG1999PLC032129) in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 as amended. To the best of our knowledge and according to the information and explanations given to us, we certify the following:

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT UNDER  
REGULATION 76 OF SEBI (DEPOSITORIES AND PARTICIPANTS)  
REGULATIONS, 2018**

1	For Quarter Ended:	March 31, 2026	
2	ISIN	INE718B01017	
3	Face Value	Equity Shares of Rs.10/- each (Rupees one Only)	
4	Name of the Company:	<b>USG TECH SOLUTIONS LIMITED</b>	
5	Registered Office Address:	404, 4th Floor, My Home Tycoon, Lifestyle Building, Begumpet, Hyderabad, Secunderabad, Telangana, India, 500016	
6	Correspondence Address:	Office no 506 507 508 509 Devika Towers Chander Nagar, Ghaziabad, Ghaziabad, Uttar Pradesh, India, 201011	
7	Telephone Nos.: Fax Nos.:	011-41315203	
8	Email Address:	secretarial@usgtechsolutions.com usgtechsolutionscompliances@gmail.com	
9	Names of the Stock Exchanges where the Company's securities are listed	Bombay Stock Exchange Limited (BSE) & Calcutta Stock Exchange Limited (CSE)* (*Revocation of Suspension on CSE is under process)	
		<b>Number of Shares</b>	<b>% of Total Issued Capital</b>
10	Issued Capital	3,94,14,210	100.00
11	Listed Capital (Exchange-wise) (as per Company records)	No of shares of Rs. 10/- each Bombay Stock Exchange (BSE) 3,94,14,210 CSE Limited 3,94,14,210	
12	Held in dematerialized form in CDSL	5015088	12.72
13	Held in dematerialized form in NSDL	26034701	66.05
14	Physical	8364421	21.23
15	Total No. of Shares (12+13+14)	39414210	100.00
16	Reasons for difference if any, between (10&11), (10&15), (11&15)	NIL	

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In prin. Approval Pending for SE (Specify Names)
NIL	NIL	NIL	NIL	NIL	NIL	NIL

\*Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify).

18	Register of Members is updated (Yes/No)	YES
	If not, updated upto which date	NOT APPLICABLE
19	Reference of previous quarter with regards to excess dematerialized shares, if any.	NIL
20	Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?	NOT APPLICABLE

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of Demat Requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	NIL	NIL	NOT APPLICABLE
Pending for more than 21 days	NIL	NIL	NOT APPLICABLE

22	Name, Telephone & Fax No. of the Company Secretary and Compliance Officer of the Company	Ms. Manju Company Secretary & Compliance Officer Membership No.: A78533 Tel No.: 011-41315203
23	Name, Address, Tel. & Fax No., Regn. No. of the CA/ CS	CS Apoorv Srivastava Apoorv & Associates Flat No 103, Aadharshila Apartment, Vikas Nagar, Kanpur-208024 Tel: 9554900154, 8429472290 M. No.: F12734, C.P. No.: 21063 Unique Code Number S2018UP633000 Peer Review No. 4064/2023



24	Appointment of common agency for share registry work (if yes, name and address)	<b>Bigshare Services Private Limited</b> Registered Office: Office No. S6-2, 6th Floor, Pinnacle Business Park, Mahakali Caves RD, Andheri East Mumbai-400093 Phone: +91-22 62638200 Email: info@bigshareonline.com Web Site: <a href="http://www.bigshareonline.com">www.bigshareonline.com</a>
25	Any other detail that the CA/ CS may like to provide (e.g. BIFR Company, delisting from SE, company changed its name, etc.)	NIL

**Date: 24/04/2026**

**Place: Delhi**

**For Apoorv & Associates  
Company Secretaries**



**CS Apoorv, Srivastava  
Proprietor**

**M. No.: F12734, C.P. No.: 21063**

**Unique Code Number S2018UP633000**

**Peer Review Certificate No:4064/2023**

**UDIN: F012734H000191418**