



USG Tech Solutions Limited

CIN: L29109TG1999PLC032129

30.10.2025

To,

BSE Limited,
Department of Corporate Services
25th Floor, P.J. Towers,
Dalal Street, Mumbai-400001

Calcutta Stock Exchange Limited
The General Manager, Listing Exchange
7, Lyons Range Kolkata – 700001

Scrip Code: 532402

ISIN: INE718B01017

Sub: Reconciliation of Share Capital Audit for the quarter September 30, 2025

Dear Sir/Madam,

Kindly find enclosed herewith a certified true copy of Reconciliation of Share Capital Audit Report Pursuant to Regulation 76 of SEBI (Depositories and Participants) Regulations, 1996 obtained from M/s Apoorv & Associates., Company Secretaries in respect of reconciliation of total issued capital, listed capital and capital held by Depositories etc. for the quarter ended September 30, 2025.

Please acknowledge the receipt.

For and on behalf of
USG Tech Solutions Limited

Rolly Tiwari
Company Secretary & Compliance Officer



501, 5th Floor, My Home Tycoon, Lifestyle Building,
Begumpet, Hyderabad, Telangana-500016

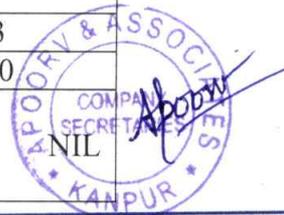
Corporate Office: 506-509, Devika Towers, Chander
Nagar, Ghaziabad, Uttar Pradesh, 201011



We have examined the relevant books, registers, forms, documents and papers produced before us by **USG TECH SOLUTIONS LIMITED** ('the Company') (CIN: L29109TG1999PLC032129) in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 as amended. To the best of our knowledge and according to the information and explanations given to us, we certify the following:

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT UNDER
REGULATION 76 OF SEBI (DEPOSITORIES AND PARTICIPANTS)
REGULATIONS, 2018**

1	For Quarter Ended:	September 30, 2025	
2	ISIN	INE718B01017	
3	Face Value	Equity Shares of Rs.10/- each (Rupees one Only)	
4	Name of the Company:	USG TECH SOLUTIONS LIMITED	
5	Registered Office Address:	H.NO:9/HIG-A&10/HIG, Vasista Bhavan, 4th Floor, APHB Colony, Indira Nagar, Gachibowli, Hyderabad Telangana 500032	
6	Correspondence Address:	Office no 506 507 508 509 Devika Towers Chander Nagar, Ghaziabad, Uttar Pradesh, India, 201011	
7	Telephone Nos.: Fax Nos.:	011-41315203	
8	Email Address:	secretarial@usgtechsolutions.com	
9	Names of the Stock Exchanges where the Company's securities are listed	Bombay Stock Exchange BSE Ltd Calcutta Stock Exchange Limited CSE Ltd* *Revocation of Suspension on CSE is under process	
		Number of Shares	% of Total Issued Capital
10	Issued Capital	3,94,14,210	100.00
11	Listed Capital (Exchange-wise) (as per Company records)	No of shares of Rs. 10/- each Bombay Stock Exchange (BSE) 3,94,14,210 CSE Limited 3,94,14,210	
12	Held in dematerialized form in CDSL	4551775	11.54
13	Held in dematerialized form in NSDL	26498014	67.23
14	Physical	8364421	21.23
15	Total No. of Shares (12+13+14)	39414210	100.00
16	Reasons for difference if any, between (10&11), (10&15), (11&15)		



17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In prin. Approval Pending for SE (Specify Names)
NIL	NIL	NIL	NIL	NIL	NIL	NIL

*Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify).

18	Register of Members is updated (Yes/No)	YES
	If not, updated upto which date	NOT APPLICABLE
19	Reference of previous quarter with regards to excess dematerialized shares, if any.	NIL
20	Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?	NOT APPLICABLE

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of Demat Requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	NIL	NIL	NOT APPLICABLE
Pending for more than 21 days	NIL	NIL	NOT APPLICABLE

22	Name, Telephone & Fax No. of the Company Secretary and Compliance Officer of the Company	Ms. ROLLY TIWARI Company Secretary & Compliance Officer Membership No.: ACS : 72933 Tel No.: 011-41315203
23	Name, Address, Tel. & Fax No., Regn. No. of the CA/ CS	CS Apoorv Srivastava Apoorv & Associates Flat No 103, Aadharshila Apartment, Vikas Nagar, Kanpur-208024 Tel: 9554900154, 8429472290 M. No.: F12734, C.P. No.: 21063 Unique Code Number S2018UP633000 Peer Review No. 4064/2023



24	Appointment of common agency for share registry work (if yes, name and address)	Bigshare Services Private Limited Registered Office: 1st Floor, Bharat Tin Works Building, Opp. Vasant Oasis Apartments (Next To Keys Hotel), Marol Maroshi Road, Andheri East, Mumbai 400059 Phone: +91-22 62638200 Email: info@bigshareonline.com Web Site: www.bigshareonline.com
25	Any other detail that the CA/ CS may like to provide (e.g. BIFR Company, delisting from SE, company changed its name, etc.)	NIL

Date: 27/10/2025

Place: Kanpur

**For Apoorv & Associates
Company Secretaries**



**CS Apoorv Srivastava
Proprietor**

M. No.: F12734, C.P. No.: 21063

Unique Code Number S2018UP633000

Peer Review Certificate No:4064/2023

UDIN: F012734G001658466



Bigshare Services Pvt. Ltd.

302, Kushal Bazar, 32-33, Nehru Place, New Delhi-110 019. • Tel: 11 4242 5004
Email: bssdelhi@bigshareonline.com • website: www.bigshareonline.com

SEBI
REGISTERED CATEGORY I
REGISTRAR & TRANSFER
AGENT



Ref No. BSS/SE-AU

Date: 18/10/2025

USG TECH SOLUTIONS LIMITED
H.NO:9/HIG-A&10/HIG,
VASISTA BHAVAN, 4TH FLOOR,
APHB COLONY, INDIRA NAGAR,
GACHIBOWLI, HYDERABAD
TELANGANA 500032

ISIN: INE718B01017

Kind Attn: Company Secretary

Dear Sir/Madam,

This is to certify that, the shareholding as on 30/09/2025 are as under in NSDL, CDSL and Physical mode.

Category	Shareholding as on 30/06/2025	Shareholding as on 30/09/2025
Shares in Demat mode with NSDL	26750196	26498014
Shares in Demat mode with CDSL	4299593	4551775
Shares in Physical mode	8364421	8364421
Total	39414210	39414210

Also we hereby confirm the following:

- 1] The Register of Members is updated.
- 2] The dematerialisation requests are confirmed within 15 days from the Date of receipt of DRF and Share certificates.
- 3] The company has received in principal approval for listing from Stock Exchanges where the securities of the company are listed for 39414210 equity shares.
- 4] Total number of Shareholders as on end of the quarter are 5577.

Thanking You,

Yours faithfully,
For Bigshare Services Pvt. Ltd.,

Authorised Signatory



CIN : U99999MH1994PTC076534

Regd. Office: E-2/3, Ansa Industrial Estate, Sakivihar Road, Saki Naka, Andheri (E), Mumbai - 400 072. India.

Corporate Office: Office No S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai - 400 093.
Tel. : +91 22 6263 8200 • Fax: +91 22 6263 8299 • Email : info@bigshareonline.com • Website : www.bigshareonline.com