

Date: 05/11/2024

To,

The Deputy General Manager
Department of Corporate Services
The Bombay Stock Exchange Limited
P.J. Tower, Dalal Street
Mumbai- 400001

General Manager
Listing Exchange
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata – 700001

Sub: Intimation of the Board Meeting

As per the Regulation 29 of SEBI (Listing obligations and Disclosures Requirements) 2015, Please take the notice that the Board meeting of M/s USG Tech Solutions Limited is scheduled to be held on Tuesday, 12th day of November, 2024 at 03:00 PM at corporate office, i.e 10 C, Under Hill Road, Civil Lines, Delhi-110054 of the Company to inter alia, consider the following business(s):

1. To consider and approve the Unaudited Financial Results for the Quarter ended September 30, 2024.
2. To appoint additional directors on the board of the Company.
3. To increase in Authorised Share Capital.
4. To issue shares on Right Issue Basis.
5. To alter the object clause of the Memorandum of association (MOA) of the Company.
6. Acquisition/purchase of Business of DRG WE WATCH NETWORK PRIVATE LIMITED (“The Private Limited Company”)
7. Any other matters with the permission of the chair.

This is for your kind information and record.

Thanking you,

For USG Tech Solutions Limited

Himanshi Rawat
Company Secretary & Compliance Officer

