

21.04.2025

To,

**BSE Limited,
Phiroze Jeejeebhoy,
Towers Dalal Street,
Mumbai – 400001
Scrip Code: 532402**

**The General Manager
Listing Exchange
CSE Limited
7, Lyons Range
Kolkata – 700001**

Sub: Reconciliation of Share Capital Audit for the quarter March 31, 2025

Dear Sir/Madam,

Kindly find enclosed herewith a certified true copy of Reconciliation of Share Capital Audit Report Pursuant to Regulation 76 of SEBI (Depositories and Participants) Regulations, 1996 obtained from M/s Apoorv & Associates., Company Secretaries in respect of reconciliation of total issued capital, listed capital and capital held by Depositories etc. for the quarter ended March 31, 2025.

Please acknowledge the receipt.

**For and on behalf of
USG Tech Solutions Limited**

**Venu Gopal Reddy
Director
DIN: 10885840**

**Date: 21.04.2025
Place: New Delhi**



We have examined the relevant books, registers, forms, documents and papers produced before us by **USG TECH SOLUTIONS LIMITED** ('the Company') (CIN: L29109TG1999PLC032129) in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 as amended. To the best of our knowledge and according to the information and explanations given to us, we certify the following:

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT UNDER
REGULATION 76 OF SEBI (DEPOSITORIES AND PARTICIPANTS)
REGULATIONS, 2018**

1	For Quarter Ended:	March 31, 2025	
2	ISIN	INE718B01017	
3	Face Value	Equity Shares of Rs.10/- each (Rupees one Only)	
4	Name of the Company:	USG TECH SOLUTIONS LIMITED	
5	Registered Office Address:	H.NO:9/HIG-A&10/HIG, Vasista Bhavan, 4th Floor, APHB Colony, Indira Nagar, Gachibowli, Hyderabad Telangana-500032	
6	Correspondence Address:	Office no 506 507 508 509 Devika Towers Chander Nagar, Ghaziabad, Uttar Pradesh, India, 201011	
7	Telephone Nos.: Fax Nos.:	011-41315203	
8	Email Address:	secretarial@usgtechsolutions.com	
9	Names of the Stock Exchanges where the Company's securities are listed	Bombay Stock Exchange BSE Ltd Calcutta Stock Exchange Limited CSE Ltd* *Revocation of Suspension on CSE is under process.	
		Number of Shares	% of Total Issued Capital
10	Issued Capital	3,94,14,210	100.00
11	Listed Capital (Exchange-wise) (as per Company records)	No of shares of Rs. 10/- each Bombay Stock Exchange (BSE) 3,94,14,210 CSE Limited 3,94,14,210	
12	Held in dematerialized form in CDSL	5425430	13.77
13	Held in dematerialized form in NSDL	25624359	65.01
14	Physical	8364421	21.22
15	Total No. of Shares (12+13+14)	39414210	100.00
16	Reasons for difference if any, between (10&11), (10&15), (11&15)		



17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In prin. Approval Pending for SE (Specify Names)
NIL	NIL	NIL	NIL	NIL	NIL	NIL

*Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify).

18	Register of Members is updated (Yes/No)	YES
	If not, updated upto which date	NOT APPLICABLE
19	Reference of previous quarter with regards to excess dematerialized shares, if any.	NIL
20	Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?	NOT APPLICABLE

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of Demat Requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	NIL	NIL	NOT APPLICABLE
Pending for more than 21 days	NIL	NIL	NOT APPLICABLE

22	Name, Telephone & Fax No. of the Company Secretary and Compliance Officer of the Company	Ms. Himanshi Rawat Company Secretary & Compliance Officer Membership No.: ACS 73967 Tel No.: 011-41315203
23	Name, Address, Tel. & Fax No., Regn. No. of the CA/ CS	CS Apoorv Srivastava Apoorv & Associates Flat No 103, Aadharshila Apartment, Vikas Nagar, Kanpur-208024 Tel: 9554900154, 8429472290 M. No.: F12734, C.P. No.: 21063 Unique Code Number S2018UP633000 Peer Review No. 4064/2023



24	Appointment of common agency for share registry work (if yes, name and address)	Bigshare Services Private Limited Registered Office: E-2/3, Ansa Industrial Estate, Sakivihar Road, Saki Naka, Andheri (E) Mumbai-400072 Phone: +91-22 62638200 Email: info@bigshareonline.com Web Site: www.bigshareonline.com
25	Any other detail that the CA/ CS may like to provide (e.g. BIFR Company, delisting from SE, company changed its name, etc.)	NIL

Date: 18/04/2025

Place: Kanpur

**For Apoorv & Associates
Company Secretaries**

**CS Apoorv Srivastava
Proprietor**

M. No.: F12734, C.P. No.: 21063

Unique Code Number S2018UP633000

Peer Review Certificate No:4064/2023

UDIN: F012734G000149772