

USG TECH SOLUTIONS LIMITED
CIN:L72200TG1999PLC032129

Regd Office :- H.NO:9/HIG-A&10/HIG, Vasista Bhavan, 4th Floor, APHB Colony, Indira Nagar, Gachibowli Hyderabad Telangana 500032

Corporate Office :- Office No. 507-509, Devika Towers, Chander Nagar, Ghaziabad, Uttar Pradesh, 201011

Website: www.usgtechsolutions.com, Email Id: Secretarial @usgtechsolutions.com

Contact :01141315203

STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE THIRD QUARTER ENDED 31ST DEC, 2024

PART I		(In Lakhs.)					
		Quarter ended			9 Months ended		Year ended
Particulars	3 Months ended	Preceding 3 Months ended	Corresponding 3 months ended in the previous year	9 Months ended	Preceding 9 Months ended	Year ended	
	31.12.2024	30.09.2024	31.12.2023	31.12.2024	31.12.2023	31.03.2024	
	Ind AS	Ind AS	Ind AS	Ind AS	Ind AS	Ind AS	
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	
I Revenue from Operations	-	-	-	-	-	-	
II Other Income from Operations	0.19	0.07	0.07	0.38	0.44	0.63	
III Total income from Operations (a+b)	0.19	0.07	0.07	0.38	0.44	0.63	
IV Expenditures							
Cost of Materials consumed	-	-	-	-	-	-	
Purchase of Stock in trade	-	-	-	-	-	-	
Changes in inventories of Finished goods, stock-in-trade and work in progress	-	-	-	-	-	-	
Employees benefits expense	2.87	2.94	2.25	7.55	7.62	9.31	
Finance Costs	-	-	-	-	-	0.00	
Depreciation and amortisation expenses	0.11	0.11	0.14	0.34	0.42	0.57	
Other expenses	16.57	11.80	1.01	34.53	8.14	9.45	
Total Expenditures (IV)	19.56	14.85	3.40	42.42	16.19	19.33	
V Profit/(loss) before exceptional items and tax (III-IV)	-19.37	-14.78	-3.33	-42.04	-15.75	-18.70	
VI Exceptional items	-	-	-	-	-	-	
VII Profit/(loss) before tax (V-VI)	-19.37	-14.78	-3.74	-42.04	-15.75	-18.70	
VIII Tax Expenses:							
(1) Current Tax	-	-	-	-	-	-	
(2) Deferred Tax	-	-	-	-	-	-	
IX Profit / (Loss) / for the period from continuing operations	-19.37	-14.78	-3.74	-42.04	-15.75	-18.70	
X Profit/(Loss) from discontinued operations	-	-	-	-	-	-	
XI Tax Expense of discontinued operations	-	-	-	-	-	-	
XII Profit/(Loss) from discontinued operations (after tax) (X-XI)	-	-	-	-	-	-	
XIII Profit/(loss) for the period (IX+XII)	-19.37	-14.78	-3.74	-42.04	-15.75	-18.70	
XIV Other Comprehensive Income							
A (i) Items that will not be reclassified to profit or loss	-	-	-	-	-	-	
(ii) Income Tax relating to items that will not be reclassified to profit or loss	-	-	-	-	-	-	
B (i) Items that will be reclassified to profit or loss	-	-	-	-	-	-	
(ii) Income Tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	-	
XV Total comprehensive income for the period (XIII+XIV) (Comprising profit (loss) and other comprehensive income for the period)	-19.37	-14.78	-3.74	-42.04	-15.75	-18.70	
XVI Earning per equity share (for continuing operation)							
(1) Basic	-0.05	-0.04	-0.01	-0.11	-0.04	-0.05	
(2) Diluted	-0.05	-0.04	-0.01	-0.11	-0.04	-0.05	
XVII Earning per equity share (for discontinuing operation)							
(1) Basic							
(2) Diluted							
XVIII Earning per equity share (for discontinuing operation and continuing operation)							
(1) Basic	0.00	0.00	0.00	0.00	0.00	0.00	
(2) Diluted	0.00	0.00	0.00	0.00	0.00	0.00	

PART II						
A PARTICULARS OF SHAREHOLDING						
1 Public Shareholding						
No. of Shares	31205160	31205160	31205160	31205160	31205160	31205160
Percentage of Shareholdings	79.17%	79.17%	79.17%	79.17%	79.17%	79.17%
2 Promoters and Promoter Group Shareholding						
a) Pledge/Encumbered						
-Number of Shares						
-Percentage of Shares (as a % of the total shareholding of promoter and promoter group)						
-Percentage of Shares (as a % of the total share capital of the company)						
b) Non-Encumbered						
-Number of Shares	8209050	8209050	8209050	8209050	8209050	8209050
-Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
-Percentage of Shares (as a % of the total share capital of the company)	20.83%	20.83%	20.83%	20.83%	20.83%	20.83%

Notes:1

These Un- Audited results have been taken on record by Board of Directors in their meeting held on **13th February 2025**

Number of complaints pending at the begining of the Quarter:	NIL
Number of complaints received from shareholders during the quarter:	NIL
Number of complaints disposed off during the quarter:	NIL
Number of shareholders complaint pending at the end of quarter :	NIL

- The Company is primarily engaged in the business of Software Development/IT which is single segment as per Accounting Standard (AS) 17 issued by the institute of Chartered Accountants of India.
- With effect from 1st April, 2021, the Company has adopted IND AS (Indian Accounting Standards) prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder.
- The above results have been reviewed by the Audit Committee of the Board and approved by the Board of Directors at the respective meeting held on 13.02.2025. The Statutory Auditor of the Company have carried out a Limited Review of the results of the quarter ended December 31,2024. The IND AS complaint Financial Results pertaining to quarter ended 31.12.2024 has not been subjected to Limited Review. However, the management has exercised necessary due diligence to ensure that financial results provide a true and fair view of its affairs.
- Previous Periods/Year Figures have been reclassified/regrouped wherever necessary in order to make them comparable.

On & Behalf of Board of USG Tech Solutions Limited

Date: 13.02.2025
Place: Ghaziabad

Servesh Gupta
Managing Director
DIN: 01451093

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Website: www.usgtechsolutions.com, Email Id: Secretarial @usgtechsolutions.com

Contact :01141315203

CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE THIRD QUARTER ENDED 31ST DEC 2024

PART I		(In Lakhs.)					
		Quarter ended			9 Months ended		Year ended
		3 Months ended	Preceding 3 Months ended	Corresponding 3 months ended in the previous year	9 Months ended	Corresponding 9 months ended in the previous year	Year ended
		31.12.2024	30.09.2024	31.12.2023	31.12.2024	31.12.2023	31.03.2024
Particulars		Ind AS	Ind AS	Ind AS	Ind AS	Ind AS	Ind AS
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
I	Revenue from Operations	-	-	-	-	-	-
II	Other Income from Operations	0.19	0.07	0.07	0.38	0.44	0.65
III	Total income from Operations (a+b)	0.19	0.07	0.07	0.38	0.44	0.65
IV	Expenditures						
	Cost of Materials consumed	-	-	-	-	-	-
	Purchase of Stock in trade	-	-	-	-	-	-
	Changes in inventories of Finished goods, stock-in-trade and work in progress	-	-	-	-	-	-
	Employees benefits expense	2.87	2.94	2.25	7.55	7.62	9.33
	Finance Costs	7.99	-	3.58	11.80	10.44	14.28
	Depreciation and amortisation expenses	0.97	0.11	0.44	1.19	1.26	1.11
	Other expenses	16.76	11.93	1.73	34.96	11.85	13.53
	Total Expenditures (IV)	28.59	14.99	7.99	55.50	31.18	38.26
V	Profit/(loss) before exceptional items and tax (III-IV)	-28.40	-14.92	-7.92	-55.12	-30.74	-37.61
VI	Exceptional items	-	-	-	-	-	-
VII	Profit/(loss) before tax (V-VI)	-28.40	-14.92	-7.92	-55.12	-30.74	-37.61
VIII	Tax Expenses:						
	(1) Current Tax	-	-	-	-	-	-
	(2) Deferred Tax	-	-	-	-	-	-
IX	Profit / (Loss) / for the period from continuing operations	-28.40	-14.92	-7.92	-55.12	-30.74	-37.61
X	Profit/(Loss) from discontinued operations	-	-	-	-	-	-
XI	Tax Expense of discontinued operations	-	-	-	-	-	-
XII	Profit/(Loss) from discontinued operations (after tax) (X-XI)	-	-	-	-	-	-
XIII	Profit/(loss) for the period (IX+XII)	-28.40	-14.92	-7.92	-55.12	-30.74	-37.61
XIV	Other Comprehensive Income						
	A (i) Items that will not be reclassified to profit or loss	-	-	-	-	-	-
	(ii) Income Tax relating to items that will not be reclassified to profit or loss	-	-	-	-	-	-
	B (i) Items that will be reclassified to profit or loss	-	-	-	-	-	-
	(ii) Income Tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	-
XV	Total comprehensive income for the period (XIII+XIV) (Comprising profit (loss) and other comprehensive income for the period)	-28.40	-14.92	-7.92	-55.12	-30.74	-37.61
XVI	Earning per equity share (for continuing operation)						
	(1) Basic	-0.07	-0.04	-0.02	-0.14	-0.08	-0.10
	(2) Diluted	-0.07	-0.04	-0.02	-0.14	-0.08	-0.10
XVII	Earning per equity share (for discontinuing operation)						
	(1) Basic	0.00	0.00	0.00	0.00	0.00	0.00
	(2) Diluted	0.00	0.00	0.00	0.00	0.00	0.00
XVIII	Earning per equity share (for discontinuing operation and continuing operation)						
	(1) Basic	0.00	0.00	0.00	0.00	0.00	0.00
	(2) Diluted	0.00	0.00	0.00	0.00	0.00	0.00
PART II							
A PARTICULARS OF SHAREHOLDING							
1 Public Shareholding							
	No. of Shares	31205160	31205160	31205160	31205160	31205160	31205160
	Percentage of Shareholdings	79.17	79.17	79.17	79.17	79.17	79.17
2 Promoters and Promoter Group Shareholding							
a) Pledge/Encumbered							
	-Number of Shares						
	-Percentage of Shares (as a % of the total shareholding of promoter and promoter group)						
	-Percentage of Shares (as a % of the total share capital of the company)						
b) Non-Encumbered							
	-Number of Shares	8209050	8209050	8209050	8209050	8209050	8209050
	-Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
	-Percentage of Shares (as a % of the total share capital of the company)	20.83	20.83	20.83	20.83	20.83	20.83

Company has consolidated the Financial Results with RI Pty Ltd. (Foreign wholly owned subsidiary),
Niskarsh Properties Private Limited (Wholly Owned Subsidiary) and Zeal Appartment LLP (Subsidiary)

NOTE:1

On & Behalf of Board of USG Tech Solutions Limited

Date: 13.02.2025
Place: Ghaziabad

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GUPTA SERVESH GUPTA
Date: 2025.02.13
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Serveshe Gupta
Managing Director
DIN: 01451093