

Date: 17.05.2023

To,

**The Deputy General Manager  
Department of Corporate Services  
The Bombay Stock Exchange Limited  
P.J. Tower, Dalal Street  
Mumbai- 400001  
Scrip code 532402**

**General Manager  
Listing Exchange  
The Calcutta Stock exchange Limited  
7, Lyons Range  
Kolkata – 700001**

**Sub: Intimation of the Board Meeting**

As per Regulation 29 of SEBI (Listing obligations and Disclosures Requirements) 2015, Please take notice that the Board meeting of M/s USG Tech Solutions Limited is scheduled to be held on Tuesday, 30<sup>th</sup> day of May 2023 at 3:00 p.m. at the Corporate office, i.e 10 C, Under Hill Road, Civil Lines, Delhi-110054 of the Company to inter alia, consider and approve the following business(s):

- **The Audited Results (Standalone & Consolidated) of the Company for the quarter and financial year ended March 31<sup>st</sup> 2023.**
- **To take note of the Auditor's Report thereon.**
- **To take note of the Certificate from the CFO.**
- **To Take Note of Statutory Compliances for the period of January 1<sup>st</sup> 2023 to March 31<sup>st</sup> 2023.**
- **Discuss any other business with the permission of the Chairman.**

Further as intimated vide our letter dated 29th March, 2023 and pursuant to the USG's Code of Conduct framed in accordance with the SEBI (Prohibition of Insider Trading) Regulations, 2015, Trading Window for dealing in shares of the Company, for persons specified under the Code, is closed since 1st April, 2023 and shall open 48 hour after the audited standalone and consolidated financial results of the company for the quarter and financial year ended 31<sup>st</sup> march, 2023 are submitted to stock exchange.

This is for your kind information and record.

Thanking you,

**Yours Truly,  
For USG Tech Solutions Limited**

**Servesh Gupta  
Managing Director**